

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
 period ended as at December 31, 2022
 To, SBICAP Trustee Company Limited,
 Building 1st Floor, SBI Zonal office,
 86, Rajaji Road, Parry's corner,
 Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
(all amounts in INR, Crore)														
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Charge	Pari passu Charge	Pari passu Charge	Pari passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+M+N)
												Relating to Column F		
		Book Value	Boo k Valu e	Yes/No	Book Value	Book Value								
Assets														
Property Plant and Equipment	General cargo berth, small craft jetty 1,2,3	55.77	291.00	No		240.12	2112.78		2699.66	143.92	-	-	-	143.92
Capital Work							378.68		326.65					



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													Relating to Column F	
in Progress														
Rights of Use Assets							18.6		19.83					
Goodwill														
Intangible Assets							2.02		2.41					
Intangible Assets under development														
Investments							41.62		41.52					



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												Relating to Column F		
Loans							3.63		3.13					
Inventories														
Trade Receivable							28.65		28.05					
Cash & Cash Equivalence							184.32		300.78					
Bank Balances other than cash and cash equivalents														



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												Relating to Column F		
Others							168.45		156.21					
Total		55.77	291.00			240.12	2938.75		3525.63	143.92				143.92
Liabilities														
Debt Securities to which this certificate pertains		99.76								98.19				98.19



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Other debt sharing Pari-passu charge with above debts															
Other Debts		Not to be filled				575.69			575.69						
Subordinated Debt															
Borrowings								37.50							
Bank															



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Debt Securities														
Others							150.64							
Trade Payables							7.11							
Lease Liabilities														
Provisions														
Others							46.36							
Total		99.76				575.69	241.61			98.19				98.19



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												Relating to Column F		
Cover on Book Value		0.56				0.42								
Cover on Market Value										1.47				
		Exclusive Security cover ratio			Pari-passu security cover ratio									



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Notes:

- i. The financial information as on December 31, 2022 has been extracted from the unaudited books of accounts for the quarter ended December 31, 2022 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjaace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI No.	ISIN	Sanctioned Amount as on 31st Dec 2022	Outstanding Amount as on 31st Dec 2022	Interest Accrued as on 31st Dec 2022	Total
1.	INE363007020	94.65	94.65	3.45	98.19
2.	INE363007046				

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").
- v. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) on General cargo berth, small craft jetty 1,2,3 & for the Non-Convertible Debentures issued by it for INR 98.19 Crore (Including the accrued Interest as on 31st December 2022).
- vi. Also, the company has an outstanding with Loan from M/s. Chennai Port Authority & Other Secured NCD. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Far Passu
1.	North Breakwaters	240.12	Paripassu Charge shared between M/s. Chennai Port Authority & M/s. Catalyst Trusteeship Limited
2.	South Breakwaters, Stones, Pile Wharf CB1, CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	291.00	Exclusive Charge



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- vii. Since the outstanding loan of INR 187.80 Crore with Chennai Port Authority is fully considered under the pari passu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts).
- viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

**For VCMV & Associates LLP
Chartered Accountants
FRN: S200143**

Vinay Kumar



CA Vinay Kumar Jain
Memb. No. 232058
UDIN: 23232058BGTQSZ8243
Date: 13.02.2023

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 To, Catalyst Trusteeship Limited,
 GDA House Plot No 85,
 Bhusari colony (Right), Paud Road,
 Pune-411038.

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										Relating to Column F				
		Book Value	Book Value	Yes/No	Book Value	Book Value								
Assets														
Property Plant and Equipment	North Break Waters	-	346.76	Yes	240.12 (refer note v)	-	2112.78		2699.66		-	693.43 (Refer Note ii)	-	693.43
Capital Work in Progress							378.68		378.68					
Rights of Use Assets							18.6		18.6					



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												Relating to Column F		
Goodwill														
Intangible Assets							2.02		2.02					
Intangible Assets under development														
Investments							41.62		41.62					
Loans							3.63		3.63					
Inventories														
Trade Receivable							28.65		28.65					



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												Relating to Column F		
Cash & Cash Equivalence							184.32		184.32					
Bank Balances other than cash and cash equivalents														
Others							168.45		168.45					
Total			346.76		240.12		2938.75		3525.63			693.43		693.43
Liabilities														



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				Yes	390.14 (Refer Note iii)							390.14 (Refer Note iii)		390.14	
Debt Securities to which this certificate pertains				Yes	193.56 (Refer Note v)							193.56 (Refer Note v)		193.56	
Other debt sharing Pari-passu charge with above debts		Not to be filled	99.76 (refer note												
Other Debts															



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			vi)												
Subordinated Debt															
Borrowings							37.50								
Bank															
Debt Securities															
Others							150.64								
Trade Payables							7.11								



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							46.36							
			99.76		583.70		241.61					583.70		583.70
			3.47		0.41									
												1.19		



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Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate					
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+M+N)	
		Exclusive Security cover ratio			Pari-passu security cover ratio										



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2022

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on December 31, 2022 has been extracted from the unaudited books of accounts for the Quarter ended December 31, 2022 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI No.	ISIN	Sanctioned Amount as on 31 st Dec 2022	Outstanding Amount as 31 st Dec 2022	Interest Accrued as on 31 st Dec 2022	Total
1.	INE363007053	365.47	365.47	24.69	390.14
	INE363007061				
	INE363007079				
	INE363007087				
	INE363007095				
	INE363007103				

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").
- v. The company has created a pari passu charge on the securities stated above with M/s. Chennai Port Authority for an outstanding of INR 187.80 Crore. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	240.12	Pari passu Charge shared between M/s. Chennai Port Authority & M/s. Catalyst Trusteeship Limited.



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2022

To, Catalyst Trusteeship Limited,
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M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	291.00	Exclusive Charge
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vi. Since the outstanding loan of INR 187.80 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)

vii. As per column D (other Secured Debts – Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

Sl No.	Nature of Assets	Net Book Value	Exclusive Charge to whom
1.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	291.00	M/s Chennai Port Authority
2.	General Cargo Berth, Small Craft Jetty 1,2,3	55.77	Other Secured NCD

viii. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.

ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For VCMV & Associates LLP

Chartered Accountants

FRN: S200143

CA Vinay Kumar Jain

Memb. No. 232058

UDIN: 23232058BGTQSY8822

Date: 13.02.2023

