

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022

To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of Asset	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable	Total
Assets														
Property Plant and Equipment		55.99	292.60	No		241.17	2124.43		2714.20	143.92	-	-	-	143.92
Capital Work in Progress							326.65		326.65					
Rights of Use Assets							19.83		19.83					
Goodwill														
Intangible Assets							2.41		2.41					
Intangible Assets under development														
Investments							41.52		41.52					
Loans							3.13		3.13					
Inventories														
Trade Receivable							28.05		28.05					
Cash & Cash Equivalence							300.78		300.78					
Bank Balances														



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022
 To, SBICAP Trustee Company Limited,
 Building 1st Floor, SBI Zonal office,
 86, Rajaji Road, Parry's corner,
 Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of Asset	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable	Total
other than cash and cash equivalents														
Others							156.21		156.21					
Total		55.99	292.60			241.17	3003.01		3592.78	143.92				143.92
Liabilities														
Debt Securities to which this certificate pertains		98.19								98.19				98.19
Other debt sharing Pari-passu charge with above debts														
Other Debts		Not to be filled				575.69			575.69					
Subordinated Debt														
Borrowings							40							
Bank														



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022
To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of Asset	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination	Total (C to H)	Market Value for assets charged on exclusive basis	Carrying / book value for exclusive assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying / book value for pari passu assets where market value is not ascertainable	Total
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)			Related to only those items covered by this certificate		Relating to Column F	
Debt Securities														
Others														
Provisions							150.64							
Trade Payables							230.59							
Total		98.19				575.69	457.44			98.19			98.19	
Cover on Book Value		0.57				0.42				1.47				
Cover on Market Value														

Notes:

- i. The financial information as on September 30, 2022 has been extracted from the unaudited books of accounts for the half year ended September 30, 2022 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Space Valuetech Consultants Private Limited dated 1st May 2022. We have not performed any independent procedures in this regard.



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022

To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

Sl No.	ISIN	Sanctioned Amount as on 30th Sep 2022	Outstanding Amount as on 30th Sep 2022	Interest Accrued as on 30th Sep 2022	Total
1.	INE363007053	94.65	94.65	3.45	98.19
	INE363007061				
	INE363007079				
	INE363007087				
	INE363007095				
	INE363007103				

iv. This statement is prepared in accordance with regulations 54 read with regulations 56(1)(d) of SEBI (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").

v. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) for the Non-Convertible Debentures issued by it for INR 98.19 Crore (Including the accrued interest as on 30th September 2022).

vi. Also, the company has an outstanding with Loan from M/s. Chennai Port Trust & Other Secured NCD. The list of assets on which the charge is provided to M/s. Chennai Port Trust is as below;

Sl No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	241.17	Pari Passu Charge
2.	South Breakwaters, Stones, Pile Wharf CB1, CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	292.60	Exclusive Charge

vii. Since the outstanding loan of INR 193.56 Crore with Chennai Port Trust is fully considered under the pari passu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts).

viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis.

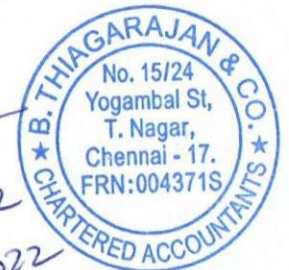
ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For B. THIAGARAJAN & Co.,

[Signature]
Partner

M.No. 220112

25/11/2022



UDIN: 22220112BECNJU5558

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022
 To, Catalyst Trusteeship Limited,
 GDA House Plot No 85,
 Bhusari colony (Right), Paud Road,
 Pune-411038.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Col. A Particulars	Col. B Description of Asset	Col. C Exclusive Charge	Col. D Exclusive Charge	Col. E Paripassu Charge	Col. F Paripassu Charge	Col. G Paripassu Charge	Col. H Assets Not Offered as security	Col. I Elimination	Col. J Total (C to H)	(all amounts in INR, Crore)					
										Col. K Market Value for assets charged on exclusive basis	Col. L Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Col. M Market value for pari passu charge assets	Col. N Carrying value / book value for pari passu assets where market value is not ascertainable	Col. O Total	
Assets															
Property Plant and Equipment			348.59	Yes	241.17 (refer note viii)		2124.43	Debt amount considered more than once (due to exclusive plus pari passu charge)	2714.20	693.43 (Refer Note ii)				693.43	
Capital Work in Progress							326.65	Debt not backed by any assets offered as security	326.65						
Rights of Use Assets							19.83	Other secured debt	19.83						
Goodwill								Debt for which this certificate is being issued							
Intangible Assets							2.41	Debt for which this certificate is being issued	2.41						
Intangible Assets under development								Other secured debt							
Investments							41.52	Other secured debt	41.52						
Loans							3.13	Other secured debt	3.13						
Inventories								Other secured debt							
Trade Receivable							28.05	Other secured debt	28.05						
Cash & Cash Equivalence							300.78	Other secured debt	300.78						
Bank Balances								Other secured debt							



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022
 To, Catalyst Trusteeship Limited,
 GDA House Plot No 85,
 Bhusari colony (Right), Paud Road,
 Pune-411038.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Col. A Particulars	Col. B Description of Asset	Col. C Exclusive Charge	Col. D Exclusive Charge	Col. E Paripassu Charge	Col. F Paripassu Charge	Col. G Paripassu Charge	Col. H Assets Not Offered as security	Col. I Elimination	Col. J Total (C to H)	Col. K Market Value for assets charged on exclusive basis	Col. L Carrying/ book value for exclusive charge assets where market is not ascertainable or applicable	Col. M Market value for pari passu charge assets	Col. N Carrying value / book value for pari passu assets where market value is not ascertainable	Col. O Total	
															(all amounts in INR, Crore)
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)							
other than cash and cash equivalents															
Others															
Total			348.59		241.17		156.21 3003.01		156.21 3592.78			693.43			693.43
Liabilities															
Debt															
Securities to which this certificate pertains				Yes	382.13 (Refer Note iii)							382.13 (Refer Note iii)			382.13
Other debt sharing Pari-passu charge with above debts				Yes	193.56 (Refer Note v)							193.56 (Refer Note v)			193.56
Other Debts		Not to be filled	98.19 (refer note vi)												
Subordinated Debt															
Borrowings							40								



**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at September 30, 2022
To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Col. A Particulars	Col. B Description of Asset	Col. C Exclusive Charge	Col. D Exclusive Charge	Col. E Paripassu Charge	Col. F Paripassu Charge	Col. G Paripassu Charge	Col. H Assets Not Offered as security	Col. I Elimination Total (C to H)	Col. J Total (C to H)	(all amounts in INR, Crore)				
										Col. K Market Value for assets charged on exclusive basis	Col. L Carrying / book value for exclusive charge where market is not ascertainable or applicable	Col. M Market value for pari passu charge assets	Col. N Carrying value / book value for pari passu assets where market value is not ascertainable	Col. O Total
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable	Total
Bank														
Debt														
Securities														
Others														
Provisions														
Trade Payables														
Total			98.19	3.55	575.69		457.44					575.69		575.69
Cover on Book Value					0.42							575.69		
Cover on Market Value												1.20		

Notes:

- The financial information as on September 30, 2022 has been extracted from the unaudited books of accounts for the half year ended September 30, 2022 and other records and documents of the company.
- The market value of the securities has been considered based on the valuation report of the technical value M/s. S-Jace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022
To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

Sl No.	ISIN	Sanctioned Amount as on 30th Sep 2022	Outstanding Amount as on 30th Sep 2022	Interest Accrued as on 30th Sep 2022	Total
1.	INE363007053	365.47	365.47	16.66	382.13
	INE363007061				
	INE363007079				
	INE363007087				
	INE363007095				
	INE363007103				

iv. This statement is prepared in accordance with regulations 54 read with regulations 56(1)(d) of SEBI (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").

v. The company has created a pari passu charge on the securities stated above with M/s. Chennai Port Trust for an outstanding of INR 193.56 Crore. The list of assets on which the charge is provided to M/s. Chennai Port Trust is as below;

Sl No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	241.17	Paripassu Charge
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	292.60	Exclusive Charge

vi. Since the outstanding loan of INR 193.56 Crore with Chennai Port Trust is fully considered under the pari passu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)

vii. As per column D (other Secured Debts – Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

Sl No.	Nature of Assets	Net Book Value	Exclusive Charge to whom
1.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	292.60	M/s. Chennai Port Trust
2.	General Cargo Berth, Small Craft Jetty 1,2,3	55.99	Other Secured NCD

viii. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) for the Non-Convertible Debentures issued by it for INR 98.19 Crore (Including the accrued Interest as on 30th September 2022)

ix. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.

x. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For B. THIAGARAJAN & Co.,

UDIN : 22220112 BECNCZ8137

[Signature]
Partner
M. No. 220112



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022
To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of Asset	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination	Total (C to H)	Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable	Total
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable	
other than cash and cash equivalents														
Others		55.99	292.60			241.17	156.21	3003.01	156.21	143.92				143.92
Total														
Liabilities														
Debt Securities to which this certificate pertains		98.19								98.19				98.19
Other debt sharing Pari-passu charge with above debts														
Other Debts		Not to be filled												
Subordinated Debt						575.69			575.69					
Borrowings														
Bank							40							

[All amounts in INR Crore]



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022
To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of Asset	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination	Total (C to H)	Market Value	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable	Total
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Related to only those items covered by this certificate				
Debt Securities														
Others							150.64							
Provisions							230.59							
Trade Payables							36.21							
Total		98.19				575.69	457.44			98.19				98.19
Cover on Book Value		0.57				0.42								
Cover on Market Value										1.47				

Notes:

- i. The financial information as on September 30, 2022 has been extracted from the unaudited books of accounts for the half year ended September 30, 2022 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Space Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022
To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

iii. ISIN Wise Details of the Secured Non-convertible Debentures and Interest thereon

SI No.	ISIN	Sanctioned Amount as on 30th Sep 2022	Outstanding Amount as on 30th Sep 2022	Interest Accrued as on 30th Sep 2022	TOTAL
1.	INE363007053	94.65	94.65	3.45	₹ 19
	INE363007061				
	INE363007079				
	INE363007087				
	INE363007095				
	INE363007103				

iv. This statement is prepared in accordance with regulations 54 read with regulations 56(1)(d) of SEBI (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ('the regulations').

v. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) for the Non-Convertible Debentures issued by it for INR 98.19 Crore (including the accrued interest as on 30th September 2022).

vi. Also, the company has an outstanding with Loan from M/s. Chennai Port Trust & Other Secured NCD. The list of assets on which the charge is provided to M/s. Chennai Port Trust is as below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	241.17	Pariassu Charge
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	292.60	Exclusive Charge

vii. Since the outstanding loan of INR 193.56 Crore with Chennai Port Trust is fully considered under the pariassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts);

viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis.

ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

FOR VCMV & ASSOCIATES LLP
Chartered Accountants
FRN : 0177772S / S200143
LLPIN : AAO-0677

Vinay Kumar

CA VINAY KUMAR JAIN
Partner
Membership No: 232058

UDIN : 2322058 BDN60R44596



**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at September 30, 2022
To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of Asset	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination	Total (C to H)	Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for paripassu charge assets	Carrying value / book value for paripassu assets where market value is not ascertainable	Total
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for paripassu charge assets	Carrying value / book value for paripassu assets where market value is not ascertainable	Total
other than cash and cash equivalents														
Others			348.59		241.17		156.21		156.21					
Total					241.17		3003.01		3592.78					693.43
Liabilities														
Debt Securities to which this certificate pertains				Yes	382.13 (Refer Note iii)									382.13
Other debt sharing Pari-passu charge with above debts				Yes	193.56 (Refer Note v)									193.56
Other Debts		Not to be filled												
Subordinated Debt			98.19 (refer note vi)											
Borrowings							40							

(all amounts in INR, Crore)

Relating to Column F



**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at September 30, 2022
To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O		
Particulars	Description of Asset	Exclusive Charge	Exclusive Charge	Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Assets not Offered as security	Debt Elimination	Total (C to H)	Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Nettlet value for charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable	Total
Assets																
Property Plant and Equipment			348.59	Yes	241.17 (refer note vii)				2124.43		2714.20			593.43 (Refer Note ii)	693.43	
Capital Work in Progress									326.65		326.65					
Rights of Use Assets									19.83		19.83					
Goodwill																
Intangible Assets							2.41				2.41					
Intangible Assets under development																
Investments									41.52		41.52					
Loans									3.13		3.13					
Inventories																
Trade Receivable									28.05		28.05					
Cash & Cash Equivalence									300.78		300.78					
Bank Balances																



**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at September 30, 2022
To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of Asset	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari pass (includes debt for which this certificate is issued and other debt with pari charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari charge)		Market Value for exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu assets	Carrying value / book value for pari passu assets where market value is not ascertainable	Total
												Relating to Column F		
Bank														
Debt Securities														
Others							150.64							
Provisions							230.59							
Trade Payables							36.21							
Total			98.19		575.69		457.44						575.69	
Cover on Book Value			3.55		0.42									
Cover on Market Value													1.20	

Notes:

- i. The financial information as on September 30, 2022 has been extracted from the unaudited books of accounts for the half year ended September 30, 2022 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Space Valuetech Consultants Private Limited dated 11th Mar 2022. We have not performed any independent procedures in this regard.



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022
To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

iii. ISIN Wise Details of the Secured Non-convertible Debentures and Interest thereon

SI No.	ISIN	Sanctioned Amount as on 30th Sep 2022	Outstanding Amount as on 30th Sep 2022	Interest Accrued as on 30th Sep 2022	Total
1.	INE63007053	365.47	365.47	16.66	382.13
	INE63007061				
	INE63007079				
	INE63007087				
	INE63007095				
	INE63007103				

iv. This statement is prepared in accordance with regulations 54 read with regulations 56(1)(d) of SEBI (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MISD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").

v. The company has created a pari passu charge on the securities stated above with M/s. Chennai Port Trust for an outstanding of INR 193.56 Crore. The list of assets on which the charge is provided to M/s. Chennai Port Trust is as below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	241.17	Pari passu Charge
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	292.60	Exclusive Charge

vi. Since the outstanding loan of INR 193.56 Crore with Chennai Port Trust is fully considered under the pari passu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)

vii. As per column D (other Secured Debts – Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge to whom
1.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	292.60	M/s. Chennai Port Trust
2.	General Cargo Berth, Small Craft Jetty 1,2,3	55.99	Other Secured NCD

viii. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) for the Non-Convertible Debentures issued by it for INR 98.19 Crore (including the accrued interest as on 30th September 2022)

ix. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.

x. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For VCMV & Associates LLP
 Chartered Accountants
 CIN : 0177729/SS200143
 PIN : AAO-0677

Vijay Kumar
 CA VINAY KUMAR JAIN
 Partner
 Membership No: 232058

